



# **Thank You!**

With the start of the new decade, leaders, innovators, experts, and artists across music products, pro audio, and entertainment technology gathered at the "Crossroads" of the global industry. The annual gathering saw professionals convene to launch and discover the next decade of business opportunities and celebrate music-making.

It was incredible to see NAMM members and industry professionals from around the world come together in such a positive way to experience the launch of countless new products, attend the best industry education available anywhere and to enjoy the camaraderie and networking that makes our musical lives so meaningful.

ST OF CHAMPIONS

Joe Lamond • NAMM President and CEO

The NAMM Show gathered a global audience of buyers, media and influencers.

132
Countries
and Regions

163
Top 200
Domestic
Retailers

2
Billion+
Social Media
Impressions

1,700 Media Outlets

2k Exhibiting Companies

7k+
Brands

115k+
Registrants

4k+
Buying
Organizations

The NAMM Show is the ultimate opportunity for industry professionals to come together to share their passion for music, build relationships, and learn from each other through the vast array of educational and networking opportunities that the show has to offer. It's a place where we hold each other up, cheer each other on, and strengthen the industry as a whole.

Chris Martin • Chairman and CEO • C.F. Martin, NAMM Chair

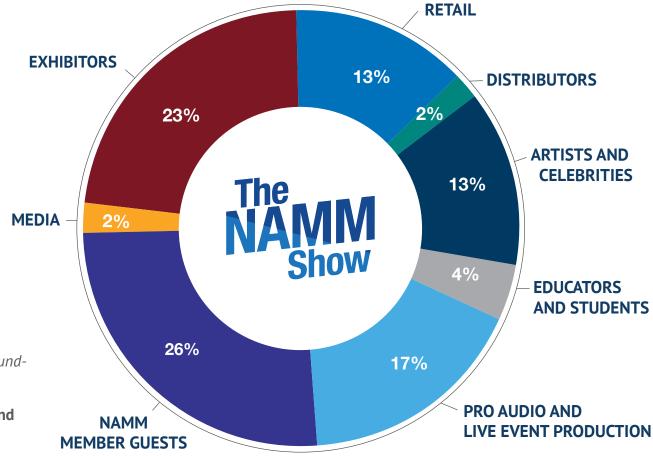


## **Audience Profile**

This show proved to be the most diverse yet, uniting communities from across interests, cultures and generations.

NAMM is a major show for Shure. Not only does it allow us to connect with the community and its musicians... it gives us the opportunity to introduce new products to distributors from around-the-world. Year-after-year, we leave reenergized and inspired.

Abby Kaplan • Vice President of Global Sales for Musician and Consumer Audio • Shure







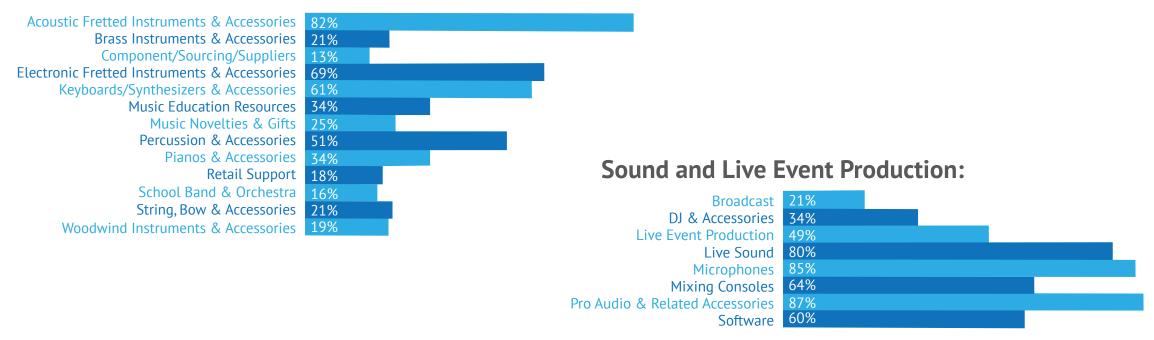




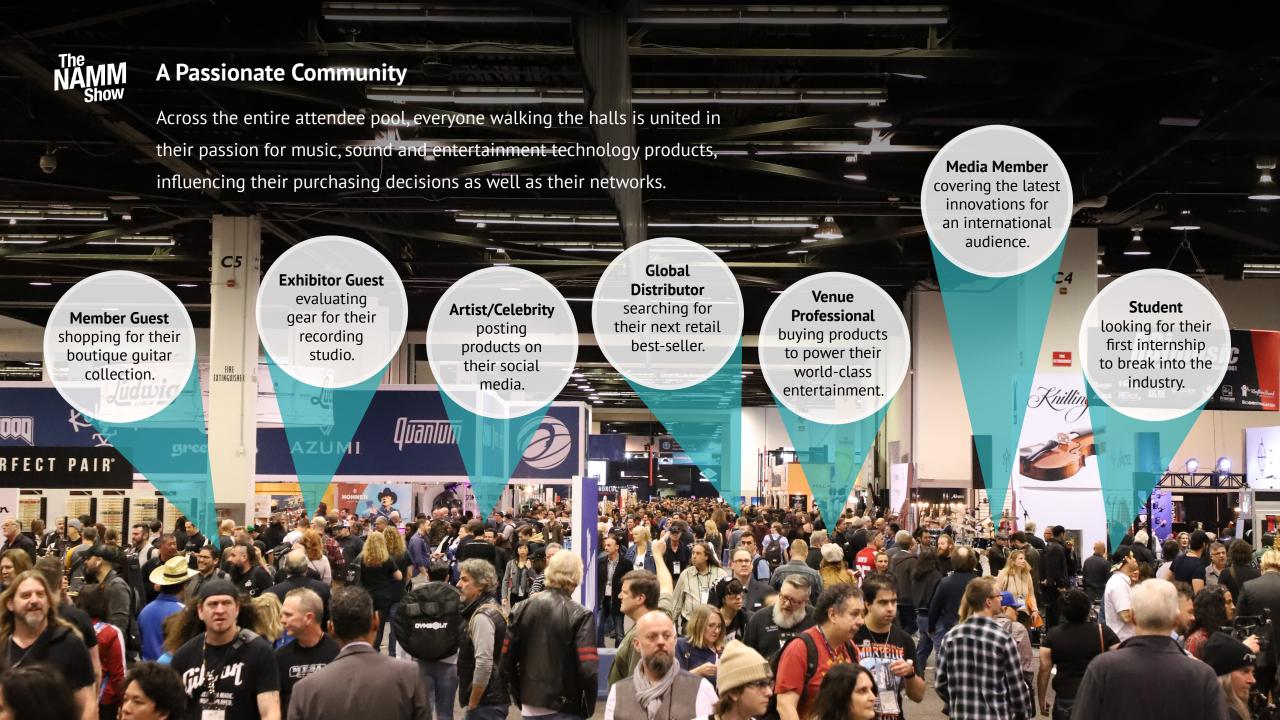
### **Access Global Retailers and Distributors**

NAMM members comprise the vast majority of global music retail, elevating your brand throughout their broad distribution channels.

## **Music and Related Products:**



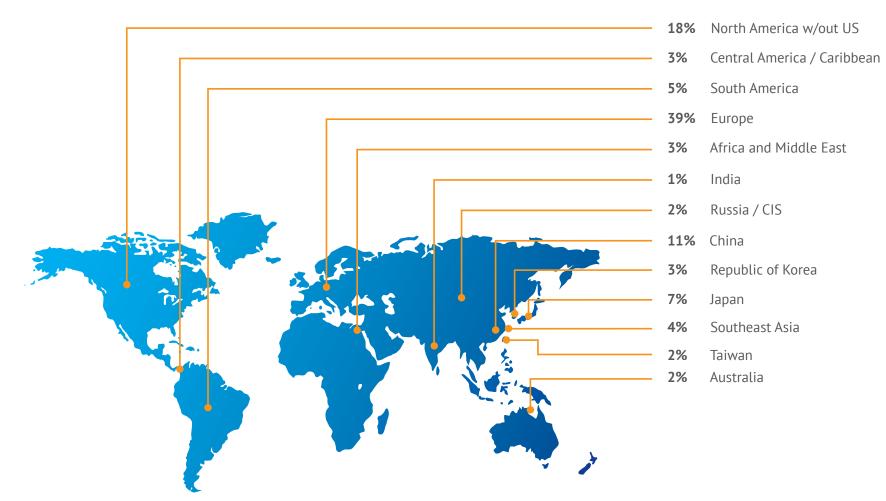
<sup>\*</sup> Totals do no equal 100% as respondents selected multiple categories.





# **Global Snapshot**

The world gathered at The NAMM Show, providing an opportunity for 132 countries and regions to connect in one, convenient location.



132
Countries
and Regions

20%
2 Year
International
Growth

### **Top 20 Countries by Buyer:**

Canada	France	Turkey
China	Taiwan	Brazil
United Kingdom	Spain	Singapore
Mexico	Republic of Korea	Finland
Germany	Australia	Denmark
Japan	Sweden	Argentina
Italy	Netherlands	



# **Bringing Buyers to You (Domestic)**

Exhibitors reached a vast majority of the top domestic buyers, allowing firms the chance to discover their latest bestseller.

## **Domestic buyer examples include:**

Alto Music - NY

**B&H Photo - NY** 

Guitar Center - CA

Austin Bazaar - TX

Chicago Music Exchange - IL

Brook Mays Music - TX

Elderly Instruments - MI

Full Compass Systems - WI

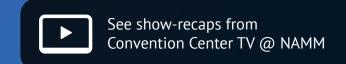
I DJ Now - NY

Sweetwater - IN

Vintage King Audio - CA

Ted Brown Music - WA

As the world's largest musical instrument retailer, Guitar Center's participation at The NAMM Show is a top priority. The show provides us with an opportunity to connect with our vendor community all in one place and allows us to discuss key issues and trends in the MI space while interfacing with an exhibitors' complete teams to better showcase and demonstrate their latest offerings.



Karl Bracken • Executive Vice President of Merchandising and Private Brands • Guitar Center



# **Bringing Buyers to You (International)**

The NAMM Show offered the equivalent of 132 passport stamps, all from the comfort of Southern California, developing global networks and expanding brands to new markets.

## **International buyer examples include:**

Tom Lee Music - Hong Kong/Canada

Thomann Musikhaus - Germany

Shimamura Music - Japan

Long & McQuade - Canada

Bax Music - Netherlands

Luthman Scandinavia - Sweden

Audiomusica Ltda - Chile

Key Music International Group - Belgium

Yamano Music Co Ltd - Japan

Boomers Music - Thailand

Best Friend Music - China

Andertons Music - UK

We travel to NAMM to see new products, make purchases, and focus on relationships. People and partnerships are a key aspect of our experience. Another aspect we enjoy is the inspiration and renewed vigor we feel at this show, as we explore so many new ways of doing things and the joy of this industry.

Alan Barclay • Managing Director • Absolute Music, UK



See how Dealer of the Year Mark Hebert works The NAMM Show















A-list performers took the stage on the Grand Plaza





# **SheRocks**

Honored outstanding female musicians and professionals





# **Campus Showcases**

A series of showcases highlighted product communities





# **Grand Rally**

Uniting advocates for a celebration of music education





# Lounge 88

Presented the latest in pianos







# **Retail Education**

Music retail professionals can't miss The NAMM Show due to the wide variety of benefits they obtain, including free, intensive NAMM U education sessions, covering topics ranging from inventory management to tax and labor policy, and digital marketing.

16.4k NAMM U Attendance 28k+
Professionals
Trained



**NAMM U** 

Jam-packed with actionable take-aways

NAMM U Breakfast Sessions

**Breakfast Sessions**Keynote sessions focused on big-picture ideas





# **NAMM Experiences**

The Grand Rally for Music Education convened music education advocates for a celebration of the benefits and pleasures of music education.







## **Music Educators and Students**

Educators and students develop their crafts at the show, providing the foundation for the next generation of our industry. Universities and schools also utilized the platform, making buying decisions to outfit their bands, orchestras, theaters and stadiums.



### **Music Education Days**

Providing continuing education to the educators



#### **GenNext**

Training the next leaders in our industry



Australian National University

Berklee College of Music

Los Angeles Film School

Stanford University

Tokyo Communication Arts

Universidad Tecnológica de Bolívar

University of California System

University of Colorado System

University of Nevada System

University of Texas System



#### **Grand Rally**

Exciting and uniting music education advocates

My experience at NAMM was life changing. Through NAMM I landed an internship with D'Addario.

Jon Giroux • Past President's Innovation Award recipient and NAMM GenNext attendee







# **Nonprofits**

As a not-for-profit organization, NAMM is committed to giving back to the community, as well as galvanizing other nonprofits that share this mission. The Nonprofit Management Institute empowers networking and best practices throughout this corner of the industry.



NAMM Public Affairs also presented Policy sessions with experts on issues and regulations relevant to NAMM member businesses, such as CITES permit requirements, remote sales tax, Prop 65, Chinese tariffs and more.

The NAMM Show is a great place for nonprofits to connect with those working together for advocacy of music education.

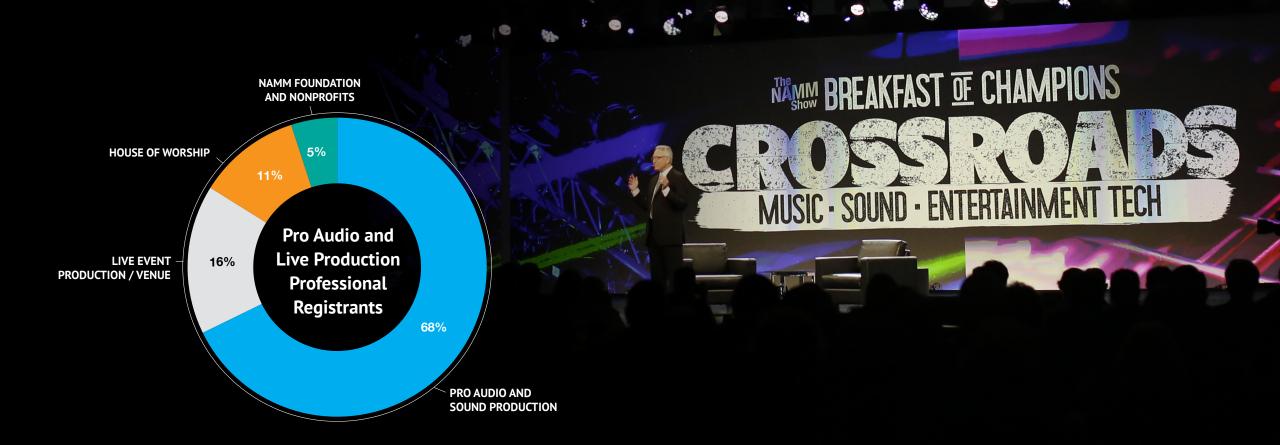
Chiho Feindler • Senior Director of Programs and Policy VH1 Save the Music Foundation





# **Uniting Communities**

General attendee registrants represented a variety of professional fields, making The NAMM Show a meeting place of industries and helping exhibitors create connections and opportunities across diverse market segments.

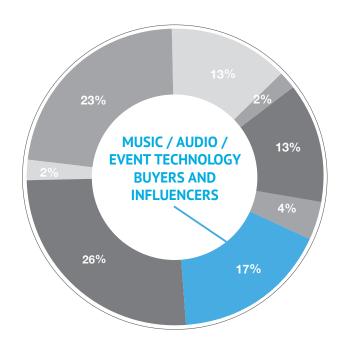




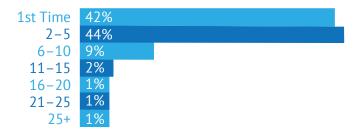
# **New Sales Opportunities**

Thousands of pro audio, sound production, house of worship, venue, university, school, hotel, amusement park and cruise ship professionals communed at the Crossroads to find the latest products to power their own music, audio and live event experiences.

As our global community grows, more professionals with buying power are making a trip to The NAMM Show, creating expanded sales opportunities every year.



## # of Times at The NAMM Show:



# **Buying Roles:**

Authority Influence 36%

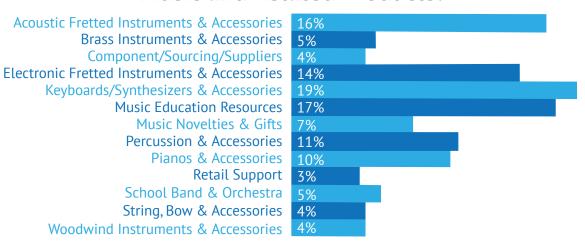
Participate 21%



## **Products of Interest**

The show welcomed professionals looking for many different products, solutions and services, creating powerful sales opportunities for exhibitors.

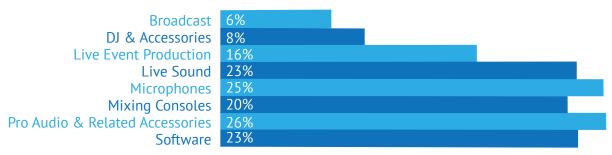
## **Music and Related Products:**



Being here at NAMM is eye opening, it gives me many ideas and the realization that things are changing and that the old norms will not work anymore. And I am looking forward to checking all the new gear and bringing some of it back to my church. To me this is the most wonderful time of the year!

Michael Anthony Hunt Sr. • Musical Ministry Lead • Vessels of Honor Ministries International

## **Sound and Live Event Production:**



<sup>\*</sup> Totals do no equal 100% as respondents selected multiple categories.



## **Pro Audio and Sound Production**

The NAMM Show has become the home for pro audio and sound, with a dedicated exhibit hall, networking events and side-by-side demo opportunities.

### **Examples include:**

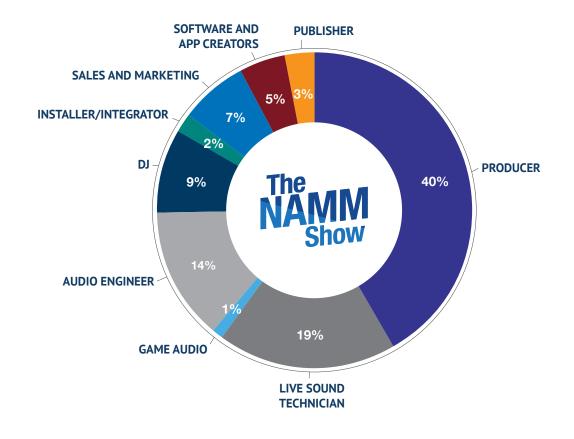
TDE Entertainment Warner Brothers

Pensado's Place PRG

Pulse Music Group Clair Global

Disney Theme Parks Formosa Group

Sony Dreamville Records



This is our third year, and as NAMM is more focused on pro audio and live sound companies, the [show attendees] are a good mix for business. [NAMM] is one of those shows where you have to be there.

**Rusty Waite • President • K-Array** 



See highlights from the team at Pro Audio Asia as they explore the audio neighborhoods of the campus.



# **NAMM Experiences**

The TEC Awards honored 31 categories of excellence in pro audio and sound production.

The evening also honored musical legend Joni Mitchell with the Les Paul Innovation Award, and inducted audio legends Herb Trawick and Dave Pensado into the TEC Hall of Fame.

The celebration helped attract a powerful community of studio professionals, producers, manufacturers, artists and celebrities.













**TEC Tracks** 

The legends of recording





A3E

Future-focused sessions





# **Pro Audio Pool Party**

Audio leaders united poolside





# **AES Academy**

Hands-on look at the latest gear and techniques





# Loudspeaker System Showcase

Side-by-side demos of loudspeakers







## **House of Worship**

The house of worship market discovered their music, sound and entertainment technology solutions on the show floor, interacting with brand representatives on a personal level and building relationships.

#### **Examples include:**

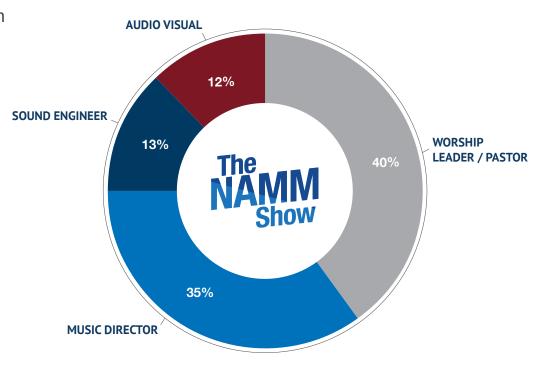
Bethel Church New Life Church

Calvary Chapel Rock Church

Christ Community Chapel Saddleback Church

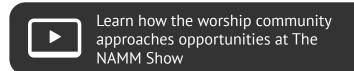
Hillside Community Church Trinity Broadcasting Network

Hope Community Church Worship Musician Magazine



The house of worship market is one of biggest live event production segments in the country. For context, last year there were 50 million tickets sold for the top 200 touring acts. On any given Sunday, it is estimated 124 million people attend church, most of which produce live events.

George Ross • Chief Operating Officer • CCLI (Christian Copyright Licensing)





# **NAMM Experiences**

Michael W. Smith headlined a spirited NAMM Night of Worship presented by Yamaha, uniting a wide array of people, including church organizations looking for the latest gear to elevate their live events.





### **Live Event Production**

Entertainment Technology professionals connected, discovered and were celebrated at the show, drawing touring production, video and lighting designers, distributors, retailers, rental houses and up-and-coming students.

**Examples include:** 

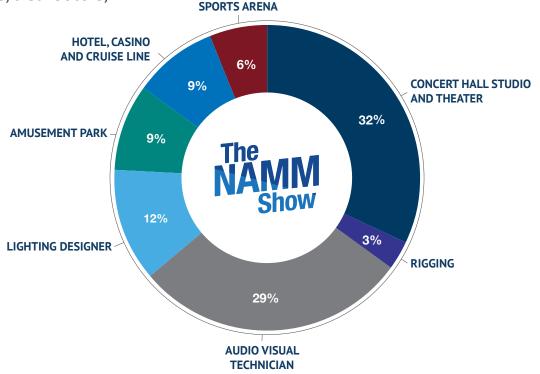
4 Wall IATSE (Various)

Absen LEGOLAND California Resort

Area Four Industries Lighting Trainer

Atlanta Rigging Systems Lighting & Sound America

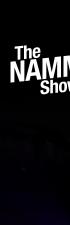
Freeman Pyrotek Special Effects Inc.



At this show, you see the company culture and the product directly and have a tactile relationship. And that definitely leads to decisions. It's one of the key things that really tips the scale between one manufacturer and another. I'm looking at the strengths of different manufacturers here at NAMM, so I can say one product may or may not be right for this tour, but it might be perfect for another context.

Emery Martin • Video Designer/Lighting Designer (Beck, Foo Fighters, Alt J, LACMA)





# **NAMM Experiences**















Exciting sessions for entertainment technology professionals





**ESTA-Curated** 

Four tracks offered free-ETCP renewal credits









LSA/PLASA

Richard Cadena of Lighting&Sound America and PLASA hosted several entertainment technology sessions

Lighting&Sound America plasa



# **Hands on Training**

Lighting designers test drove and got hands-on with lighting consoles



















# **Designer Studio**

Fireside chats, live podcast recordings and networking sessions united production professionals





# **Parnelli Awards**

Leading touring pros were honored in this star-studded industry awards presentation





# **Members Choice Awards**

Manufacturers gained exposure and credibility through this industry-voted award





# Entertainment Tech Showcase

The latest in entertainment technology was showcased and celebrated

ENTERTAINMENT TECH SHOWCASE



# **ESTA** and Behind the Scenes

Members networked while giving back to those in need







# **NAMM Experiences**





# Media

The NAMM Show attracted a wide range of media outlets across trade, mainstream and content creators, amplifying exhibitors' messaging and launches.

Social influencers extended the vibe of the show, and product reviews, to millions of followers.

Billion+ **Social Media Impressions** 

Media **Outlets** 

#### Media examples include:



#### Influencer examples include:

**Andrew Huang** Meytal **Better Sax Synth Mania** Dr. Mix **Tiffany Alvord Drew Ford - That Viola Kid Uke Cheats Elise Trouw** Pensado's Place

Marc - The Bass Wizard



















# **Preview Day**

A "first look" reception helped brands showcase new products to a diverse media audience



# **Podcasts**

Podcast setups, located on the show floor helped power content and new ideas



# **Content Creation**

Numerous live streaming opportunities helped exhibitors tell their brand stories



# **Media Centers**

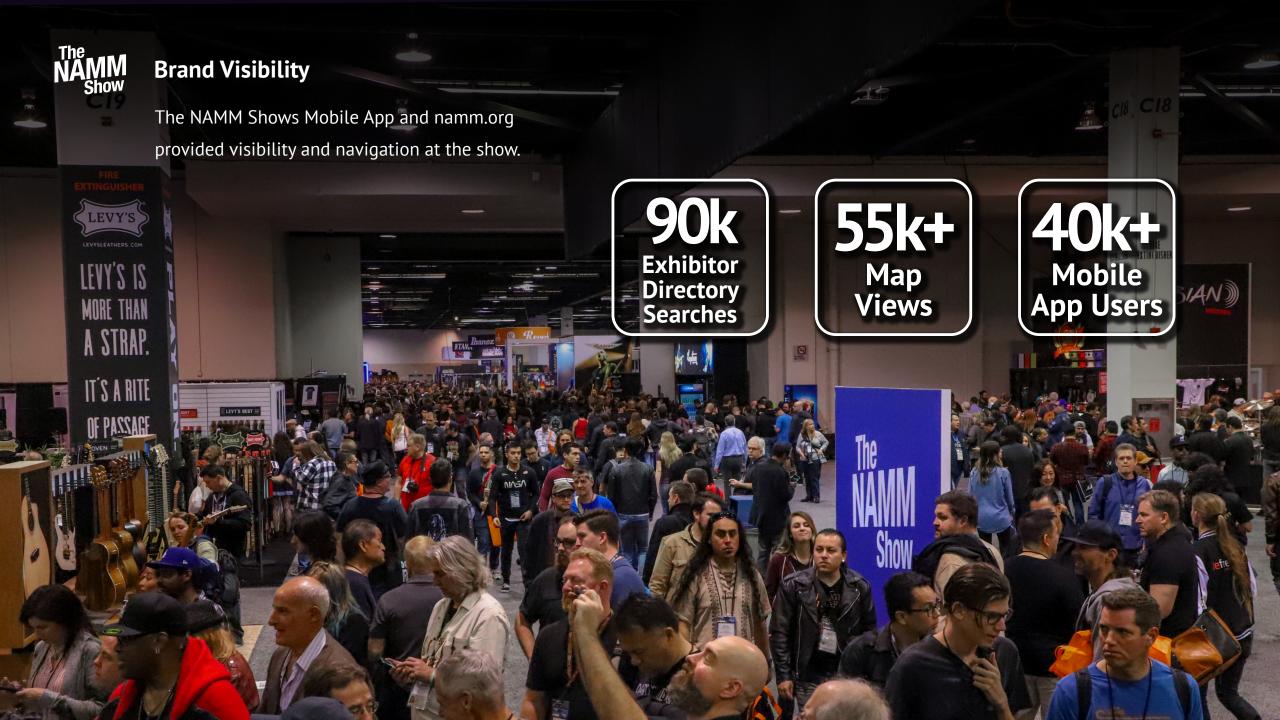
A professional and focused area for content creation

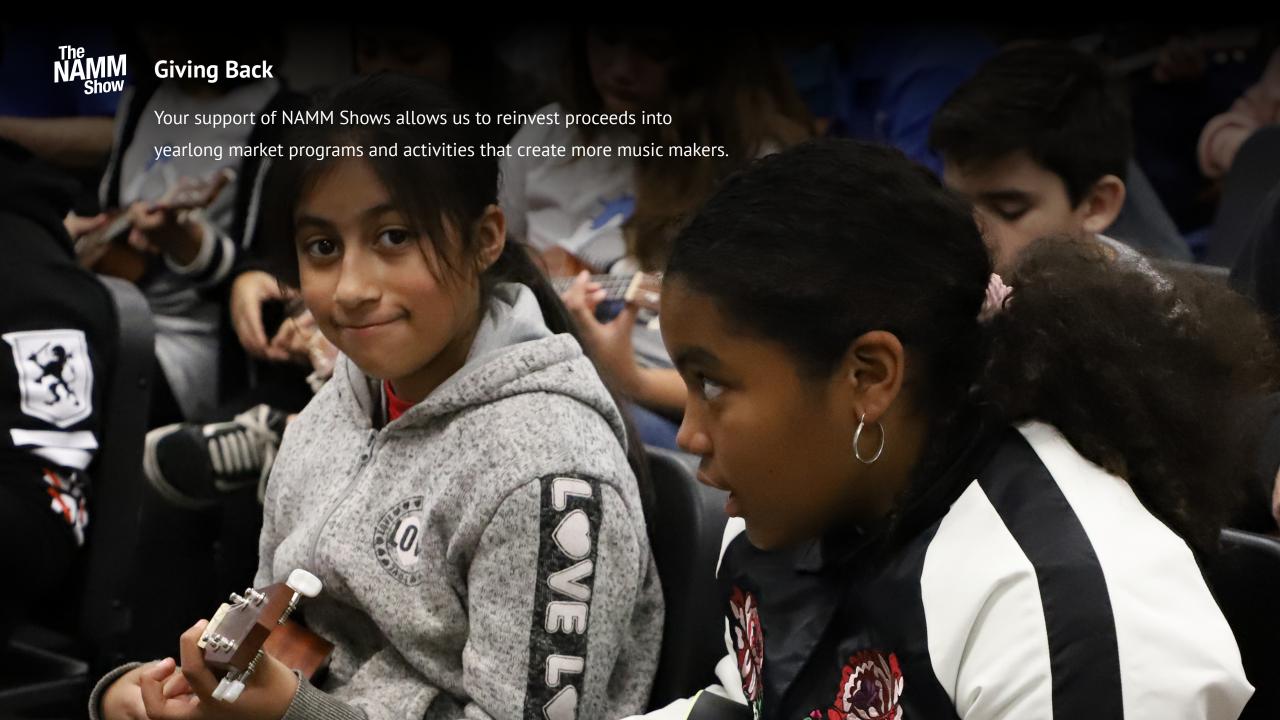


# **Social Reach**

Billions of impressions and interactions were generated as a result of the show

















# **Day of Service**

NAMM members united to promote music education at a local school







# NAMM YP and Mentoring

Supported young professionals in the music products industry







# President's Innovation Award

Provided scholarships for college music students to attend the show











# Your support helps create more music makers!



# See you next year!



January 21–24, 2021 • Anaheim, California

